

Press Release

Wiesbaden, March 30, 2022

Ad hoc notification according to Art. 17 MAR
(Market Abuse Regulation N° 596/2014)

Termination of a heritable building right to a non-operating property

SGL Carbon SE today signed an agreement on the cancellation of its existing heritable building right on a non-operational property at the former Frankfurt-Griesheim site with Clariant Produkte (Deutschland) GmbH as owner of the site and a joint project company of Swiss Life Asset Managers and BEOS AG. In addition to the cancellation of the heritable building right, the agreement provides for various responsibilities of the companies involved, including the clearing of the land and the dismantling of the facilities. The former Frankfurt-Griesheim site was already decommissioned in 2016.

The settlement of the termination agreement will result in a positive one-off balance sheet effect for SGL Carbon SE in 2022 totaling approximately €27 million due to the reversal of provisions and liabilities and the mutual payment obligations, as well as a cash outflow for the dismantling of the facilities of approximately €6 million over the next three to four years. In return, the previous burden from the leasehold of around €1 million per year will no longer apply. The cancellation of the hereditary building lease will take effect upon entry in the land register, which is expected to take place in the course of the year.

The forecast for fiscal year 2022 given on March 24, 2022 will not be affected by the cancellation of the heritable building right.

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About SGL Carbon

SGL Carbon is a technology-based company and world leader in the development and production of carbon-based solutions. Its high-quality materials and products made from specialty graphite and composites are used in industrial sectors that determine the future: automotive, aerospace, solar and wind energy, semiconductor and LEDs as well as in the production of lithium-ion batteries, fuel cell and other energy storage systems. In addition, SGL Carbon develops solutions for chemical and industrial applications. Further developments in these areas demand more intelligent, more efficient, networked and sustainable solutions. This is where the entrepreneurial vision of SGL Carbon evolves around: contributing to a smarter world.

In 2021, SGL Carbon SE generated sales of around 1.0 billion euros. The company has approx. 4,700 employees at 31 locations in Europe, North America, and Asia.

Further information on SGL Carbon can be found at www.sglcarbon.com/press.

Additional Information:

ISIN: DE0007235301 / DE000A2G8VX7

Listing: Amtlicher Markt / Prime Standard / Frankfurter Wertpapierbörse
(Official Market / Prime Standard / Frankfurt Stock Exchange)

OTC in Germany: Berlin, Düsseldorf, Hamburg, Hanover, Munich, Stuttgart, Tradegate Exchange
Company's seat: Wiesbaden

Important note:

To the extent that our press release contains forward-looking statements, the latter are based on information that is available at present and on our current forecasts and assumptions. Forward-looking statements, by their very nature, entail known as well as unknown risks and uncertainties that may lead to actual developments and events differing substantially from the forward-looking assessments. Forward-looking statements must not be understood to be guarantees. Instead, future developments and events depend on a large number of factors; they comprise various risks and imponderables and are based on assumptions that may possibly turn out not to be appropriate. These include unforeseeable changes to fundamental political, economic, legal and societal conditions, particularly in the context of our main customers' industries, the competitive situation, interest and exchange rate trends, technological developments as well as other risks and uncertainties. We perceive additional risks e.g. in pricing developments, unforeseeable events in the environment of companies acquired and Group member companies as well as in current cost savings programs from time to time. The SGL Carbon assumes no obligation and does not intend to adjust or otherwise update these forward-looking statements either.

SGL Carbon SE

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